



decision in principle
 fax back service
 0844-815-5886

please complete form in full

Mortgage Intermediary Details

Name

Company

E-mail address

Telephone

Facsimile

Mobile

Applicants name & residential status

First Applicant

Title Mr / Mrs / Miss Date of Birth / /

Forenames

Surname

Marital Status

Single	Separated / Divorced
Married	Co-habiting

No. of dependents Ages

Current address

Please provide last 5 years address's

Town

Postcode

How long have you been at this address ? Yrs Months

Nationality

Residential Status

Owner	Private Tenant
Living with family	Tenant via Letting agent

Previous Address

Town

Postcode

Residential Status Owner / Tenant / Living with family

How long were you at this address ? Yrs Months

Second Applicant

Title Mr / Mrs / Miss Date of Birth / /

Forenames

Surname

Marital Status

Single	Separated / Divorced
Married	Co-habiting

No. of dependents Ages

Current address

Please provide last 5 years address's

Town

Postcode

How long have you been at this address ? Yrs Months

Nationality

Residential Status

Owner	Private Tenant
Living with family	Tenant via Letting agent

Previous address

Town

Postcode

Residential Status Owner / Tenant / Living with family

How long were you at this address ? Yrs Months

If more than two addresses in past 5 years please supply details on separate sheet

Applicants credit history

First Applicant

Existing credit card balances (state number of cards and approximate years that cards held) £ No. held

Existing monthly loan repayments £

Any Mortgage or Rent Arrears ? (state number missed in past 12 months) £ No. missed

Any C.C.J.'s / Defaults in past 6 years ? (please state number & amounts even if satisfied) No. £

Has there been a bankruptcy / repossession or arrangements with creditors (provide details)

Second Applicant

Existing credit card balances (state number of cards and approximate years that cards held) £ No. held

Existing monthly loan repayments £

Any Mortgage or Rent Arrears ? (state number missed in past 12 months) £ No. missed

Any C.C.J.'s / Defaults in past 6 years ? (please state number & amounts even if satisfied) No. £

Has there been a bankruptcy / repossession or arrangements with creditors (provide details)

Banking

Time with Bank Yrs Months Cheque guarantee card — Yes / No

Banking

Time with Bank Yrs Months Cheque guarantee card - Yes / No

Employment details

Occupation

Individuals with 25% of the shares in a Company will be treated as self employed

National Insurance Number

Employment status	Employed	Permanent
	Temporary	Retired
	Contract	Unemployed

Employers Name / or Trading name (S / E)

Length of Service yrs Months

If less than 12 months please confirm previous employers and whether continuously employed

Basic Pay £

Overtime/Bonus £ Guaranteed Yes/ No

Additional Income £

Self Employed Years trading yrs months

Accounts available ? (if so please state last 3 years net profit) 09/10 £
 08/09 £
 07/08 £

Accountant Qualification - Chartered / Certified / neither

Occupation

Individuals with 25% of the shares in a Company will be treated as self employed

National Insurance Number

Employment status	Permanent	Employed
	Temporary	Retired
	Contract	Unemployed

Employers Name / or Trading name (S / E)

Length of Service yrs months

If less than 12 months please confirm previous employers and whether continuously employed

Basic Pay £

Overtime/Bonus £ Guaranteed Yes/ No

Additional Income £

Self Employed Years trading yrs months

Accounts available ? (if so please state last 3 years net profit) 09/10 £
 08/09 £
 07/08 £

Accountant Qualification - Chartered / Certified / neither

Loan & Property details

Please tick as appropriate	Re-mortgage	Purchase	Shared Ownership		Let to Buy
	First Time Buyer	Self Certification	Right to Buy	Buy to Let	Adverse Credit

Property Value £ Purchase Price £ Loan required £

Existing Lender (s) (if applicable) Property construction (if non standard) Mortgage balance (s) £

Property Details	House	Flat please state which floor and No. in block	Floor	Ex council Property	Multi Occupancy (If Buy to Let)
	Terrace		No. in block		
Maisonette					

Re-mortgages only—please state purpose

Product Required Lender Term Yrs

Chapel House Response method

Do you require a compliant mortgage illustration? Please state the method by which you would like to receive your Acceptance In Principal Fax E-mail Verbal

Service standard: Verbal response 45 minutes Written response with mortgage illustration (if requested) 90 minutes.

Intermediary Declaration

I am authorised to act for and on behalf of the applicants(s) named above in this application. I confirm that I am acting within my authority and that Chapel House may

1. Obtain credit reference searches, which will be recorded and disclosed on any other credit search
2. Take up references to verify the information given
3. Hold the information on your computer system
4. Release information relating to this application to me

I confirm that the applicant(s) have agreed that the information may be used by you or any of your associated companies, to offer products to the applicants unless the applicant(s) inform you or any relevant company otherwise in writing. I confirm that I have obtained the valid authority of the applicant(s) to process the personal data in this application and confirm that this information has been obtained fairly and the applicant(s) is/are aware that this information will be disclosed to you.

Signature

Name

Date